

Florida Fellows Institute

of the American College of Trust and Estate Counsel



SPONSORSHIP OPPORTUNITIES

CLASS IV
2018-2019

FLORIDA FELLOWS INSTITUTE

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The Florida Fellows Institute was created by Florida ACTEC Fellows to develop the profession's future leaders in trust and estate law through a series of in-depth educational presentations led by outstanding subject matter experts in each field.

Class IV includes three, two-day sessions for professionals who have been nominated by an ACTEC Fellow and selected through a competitive application process. Sponsors have a unique opportunity to reach these aspiring members of the trust and estate profession.

Presenting Sponsors for Class IV of the Florida Fellows Institute will be selected for each of the six program days. While Presenting Sponsors may sponsor multiple days, sponsors will be limited to one per business category per program day.

PRESENTING SPONSOR - \$5,000

Benefits

- 1) Up to four sponsor representatives may attend the sponsored session to mingle with class participants, instructors and ACTEC Fellows. In addition to the day-long educational session, sponsor representatives may attend a reception held on the Thursday evening of each session. *Total attendance, including participants, instructors and Florida Fellows, is estimated at 40-45 per session.*
- 2) Logo recognition on all course materials (printed and electronic).
- 3) Logo recognition on FloridaFellowsInstitute.org.
- 4) Opportunity to distribute appropriate marketing materials/giveaway items.

AVAILABLE SESSIONS

Session 1

Thursday, October 4 and Friday, October 5, 2018

Fort Lauderdale

- Estate Planning, including Asset Protection and Business Succession Planning
- Wealth Transfer Strategies, including Charitable Planning

Session 2

Wednesday, February 6 and Thursday, February 7, 2019

Tampa

- Estate and Trust Administration
- Estate and Trust Litigation

Session 3

Thursday, April 11 and Friday, April 12, 2019

Naples

- Fiduciary Taxation; Generation-Skipping Transfer Tax
- Estate and Gift Tax Returns

RESERVE YOUR SPONSORSHIP TODAY!

For more information or to secure your sponsorship, **please contact Elaine Bucher at 561.961.8126, Jerome Wolf at 561.910.5700, or Shane Kelley at 954.563.1400.**